DAVENPORT EVANS
LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

206 WEST 14TH STREET • P.O. BOX 1030 • SIOUX FALLS, SOUTH DAKOTA 57101-1030
T: (605) 336-2880 • F: (605) 335-3639 • WWW.DEHS.COM

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January 30, 2020

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Steve Barnett
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $41,625,000 City of Sioux Falls, South Dakota Wastewater System Revenue Bonds, Series 2020 (CW-41)

Dear Mr. Barnett:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota

2. **Designation of issue:** $41,625,000 City of Sioux Falls, South Dakota Wastewater System Revenue Bond, Series 2020

3. **Date of issue:** January 22, 2020

4. **Purpose of issue:** Water Reclamation Improvements Project as outlined in the Facilities plan dated June 2019.

5. **Type of bond:** Wastewater System Revenue Bond

6. **Principal amount and denomination of bonds:** $41,625,000

7. **Paying dates of principal and interest:** Interest only payment is due on April 15, 2022, and principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year beginning on July 15, 2022, and continuing until April 15, 2042.

8. **Amortization schedule:** Twenty (20) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 2.50%
   Total Aggregate Interest Cost: $13,718,295

This is to certify that the above information pertaining to the bond is true and correct on this 22nd day of January, 2020.

Director of Finance